

Apothecary by Design Completes Add-on Acquisition of Healy Pharmacy

** Midwest expansion of Apothecary by Design's core fertility business*

** Complements Apothecary by Design's efforts in other disease states*

New York, NY – March 15, 2016 – Apothecary by Design (“ABD”), a leading distributor of specialty pharmaceuticals and a BelHealth Investment Partners (“BelHealth”) portfolio company, announced the acquisition of Healy Pharmacy (“Healy” or the “Company”).

Headquartered in Warrenville, Illinois, Healy Pharmacy has become a leading fertility-focused specialty pharmacy within the Midwest and recently began to expand into other specialty disease states. Since 2009, Healy has been servicing specialty patients in the Chicagoland area and across the Midwest. The Company is well known for high quality and prompt service to both patients and prescribers.

Mark McAuliffe, CEO of Apothecary by Design, stated, “We are thrilled to be joining forces with Healy’s founders who share our approach of a patient-focused care model. The Healy founders and entire staff have established an outstanding reputation and deep referral base across the region. Furthermore, we are excited to expand into the Midwest and continue to focus on meeting the needs of fertility and other specialty patients.”

Nathan Kronforst, BelHealth Managing Director, added, “BelHealth’s investment in ABD was focused on building a national fertility platform and the addition of Healy is a major step in this effort. Healy is one of the premier specialty pharmacies in the country, servicing one of the largest fertility markets.”

About Apothecary by Design

Founded in 2008 and headquartered in Portland, Maine, Apothecary by Design is a specialty pharmacy focused on Women’s Health, Infectious Diseases and Autoimmune Disorders. ABD services fertility patients nationally and other specialty patients throughout the Northeast. Apothecary by Design offers compassionate care to thousands of patients as well as clinical services and support to prescribers, payors and manufacturers.

About BelHealth Investment Partners

BelHealth Investment Partners (“BelHealth”), based in New York, is a healthcare private equity firm focused on lower middle market companies. BelHealth has a unique combination of investing, executive management and entrepreneurial experience. BelHealth acquires majority positions in entrepreneur-owned companies that it believes would benefit from the firm’s extensive operating and private equity investment expertise. The firm typically invests \$20-50 million per platform company across three healthcare segments: Services, Products and Distribution.

For further information, please visit:

ABD: www.apothecarybydesign.com

Healy Pharmacy: www.healypharmacy.com

BelHealth Investment Partners: www.belhealth.com

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